

# PENSION GROUP EAST

June 9, 2015

**How do you like your Equity...Smart, Emerging, Unconstrained or Private**

8:15 – 9:00 a.m.      **Continental Breakfast**

9:00 – 9:40 a.m.      **Smart? Beta? What It Is – And What It Is Not**  
Ryan D. Taliaferro, Ph.D.,  
Senior Vice President, Portfolio Manager  
Acadian Asset Management

9:40 – 10:20 a.m.      **Investing in a Dangerous World**  
James Donald, CFA  
Managing Director, Portfolio Manager/Analyst  
Lazard Asset Management (New York)

10:20 – 10:40 a.m.      **Break**

10:40 – 11:20 a.m.      **Geographically Unconstrained Equity Strategies**  
Steve Paddon  
SVP, Head of Institutional and International  
OFI Global Asset Management

Alec Young  
VP, Investment Strategist  
OFI Global Asset Management

11:20 – 12:00 a.m.      **Private Equity Trends and Opportunities**  
John Wolak  
Managing Director, Head of AIP Private Equity Group  
Morgan Stanley

12:00 – 12:15 p.m.      **PGE Business**

12:15 – 2:00 p.m.      **Lunch**

**Location:**      **Lazard Asset Management**  
**The Rainbow Room, 65<sup>th</sup> Floor**  
**30 Rockefeller Plaza**  
**New York, NY**